

Zylinec Attendant Console Quick overview



Menus
File: Change settings, view your call history, etc.
Actions: Change your status, create absence, etc.
Layouts: Change the application layout.
Help: Open help, view shortcuts, etc.

Incoming calls overview
 Incoming calls that wait to be answered.

Toolbar
 Buttons for call handling, plus field for entering phone numbers.

Transfers
 Your ongoing transfers, plus camped and parked calls.

Dock strip
 Provides access to other features:
Send Message: Send a text (SMS) or e-mail message.
Calendar: Change date in Calendar details and Time overview.
Groups: Change users displayed in the Time overview.

Numeric keypad.

Agents
 List of online agents. You can filter/search for agents.

Search
 Search for name, department, phone number, etc. View search results in the Time overview.

User details
 View detailed information about a selected user.

Double-click underlined content to get related features, e.g. view people who work in same department.

Time overview
 Displays list of people and resources. If you've searched, only people who match your search are displayed. If the search field is empty, the overview displays either all people and resources or nothing, depending on your configuration.
 Select someone to view additional information about them. You can call them or transfer calls to them with the buttons in the toolbar.

Look up caller in your organization's systems.

View call's history and any attached notes.

Active incoming call

Active outgoing call

Queues
 Graphical representation of queues and agents who subscribe. You can filter and search the queue list.
 Place your pointer over individual elements for more features.

Show/hide previous appointments and available timeslots.

Calendar details
 Selected person's appointments.

Create appointments in calendar if you have required rights.

Select what to search for.

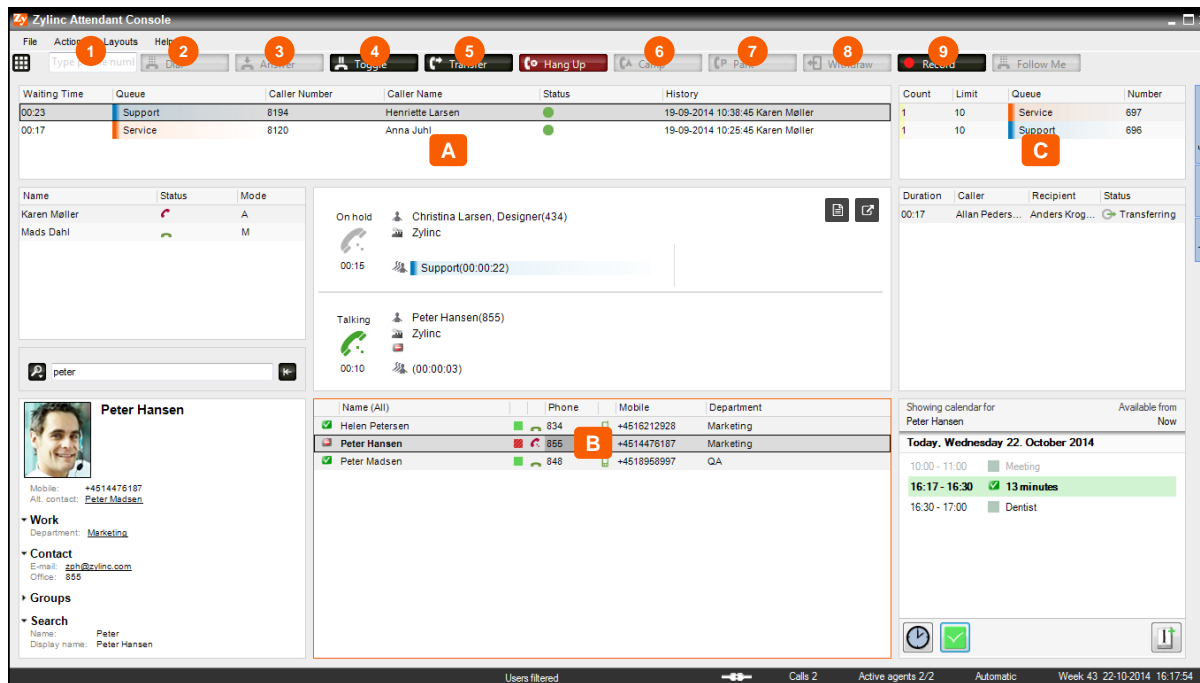
You can often get additional information when you place your pointer over icons, etc. Also try to right-click a user for more details.

Select which phone number to dial, when you click the Dial button. The selected number has a darker highlight color.

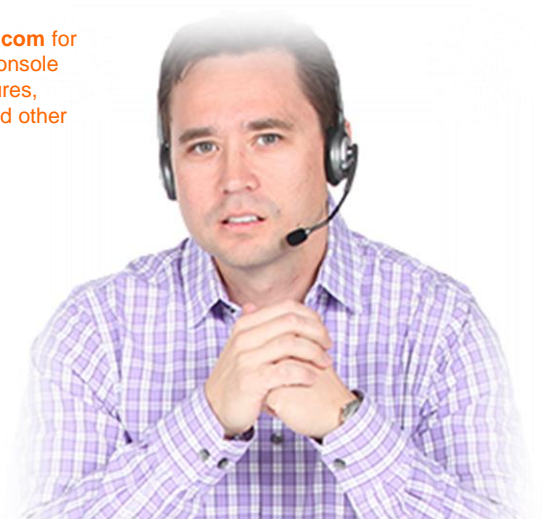


Zylinec Attendant Console

Handle calls



Go to help.zylinec.com for more Attendant Console concepts, procedures, examples, tips, and other useful content.



Agent modes

- A:** The agent automatically receives calls to answer
- M:** The agent must manually select the calls to answer
- F:** The agent gets calls on another device (Follow Me mode)

Call, answer, hold

Call someone

- Enter a number [1] or select a number [B].
- Click **Dial** [2].

Answer incoming call

- Select the call that you want to answer [A]. You can only answer calls when you don't already handle a call.
- Click **Answer** [3].

Put ongoing call on hold

- Click **Hold** [4].
- The button changes to **Resume**. Click it when you're ready to resume the call.
- If you call someone while you have an incoming call, the **Hold** button changes to **Toggle**.

Transfer, camp

Attended transfer

- During an incoming call, call and speak with the person who should get the incoming call. The **Hold** button changes to **Toggle**.
- If required, click **Toggle** [4] to toggle between your calls.
- When ready, click **Transfer** [5] to connect the two calls.

Unattended transfer

- During an incoming call (that isn't on hold), enter [1] or select [B] the number that you want to transfer the call to.
- Click **Transfer** [5].

Camp call (transfer call to busy phone)

- During an incoming call (that isn't on hold), select [B] the phone that, when it's no longer busy, should get the call.
- Click **Camp** [6].

Park, withdraw, record

Park call

- During a call, click **Park** [7]. The button changes to **Retrieve**.
- To retrieve the call, select your parked call in Transfers [C], and click **Retrieve**.
- You can only retrieve parked calls when you don't already handle a call.

Cancel unsuccessful transfer/camp

- In Transfers [C], select the call that you want to withdraw.
- Click **Withdraw** [8].

Record call (if possible in your organization)

- Click **Record** [9] during a call.
- Even if you click **Record** in the middle of a call, the call will be recorded from the beginning.